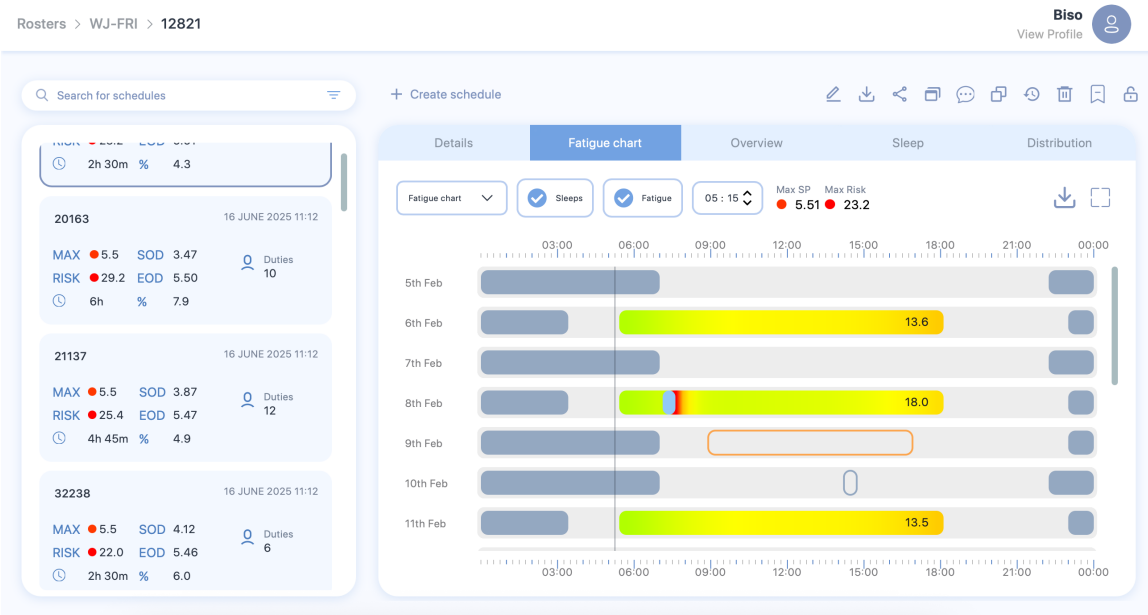


How to work with schedules

 Scope of this guide

This guide is focused on working with schedules using the FRI^{PRO} web application. If you want to learn about API interactions see [FRMSc API documentation](#) or [Apps](#).

You can manage schedules through the [Schedules](#) screen.



You can perform the following actions through this screen.

Create a schedule

Create manually

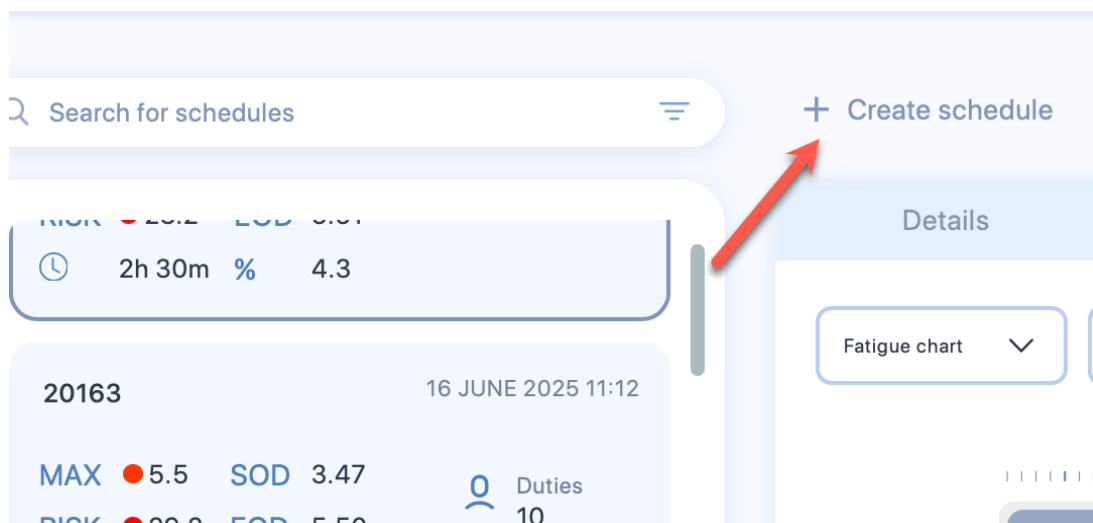
 The workflow

Creating schedule is only a step in a larger workflow. The steps below isolate creating schedule from that workflow. The following steps demonstrate schedule creation process for users returning to create a schedule in a roster.

To learn how to create a new schedule as part of the entire workflow, see the Individual entry method in the [How to load data into FRI^{PRO}](#) guide.

To create a new schedule manually:

1. Open schedules screen from an [existing roster](#).
2. Click the **+ Create schedule** button to create a new schedule.



3. The **Create schedule** form appears. Enter the required values to the properties shown in the form. See [Schedule properties](#) to learn more about each property shown in this screen.
4. Click **Submit**. A new schedule will be created.
5. The **Create Duty** form appears. You can continue adding duty to the newly created schedule, following [the entire workflow](#) or cancel the form to return to this schedule later. If you are returning to add a duty and seek a guide, see [Create a duty](#).

Create by bulk upload

To create a roster by bulk upload method, see the Bulk upload method in [How to load data into FRI^{PRO}](#).

View a schedule

Empty schedule?

If you open an empty schedule, the **Create Duty** form will appear, prompting you to add a new duty to the schedule.

There are multiple ways to view or search a schedule. However, we recommend that you familiarise yourself with the [schedule card](#) first.

Schedule card

A schedule card is an item that represents a schedule in the schedule list. It shows you key details about the schedule. See below for an image of the schedule card and the description of each label (numbered) on it.



1. The schedule name
2. The date this schedule was uploaded or created
3. The maximum fatigue score for this schedule. See the bottom of this list to learn more about the coloured circle appearing in the front of this score.
4. The maximum risk score for this schedule. See the bottom of this to learn more about the coloured circle appearing in the front of this score.
5. The maximum fatigue score at the end of the duty
6. The maximum fatigue score at the top of the descent
7. The total time this schedule rested throughout their duties.
8. The percentage by which this staff member exceeded the set threshold.
9. The total number of duties performed by this staff within this entry

In the front of the maximum fatigue score and maximum risk score, you will see a coloured circle. The color of this circle can change depending on the score for this schedule.

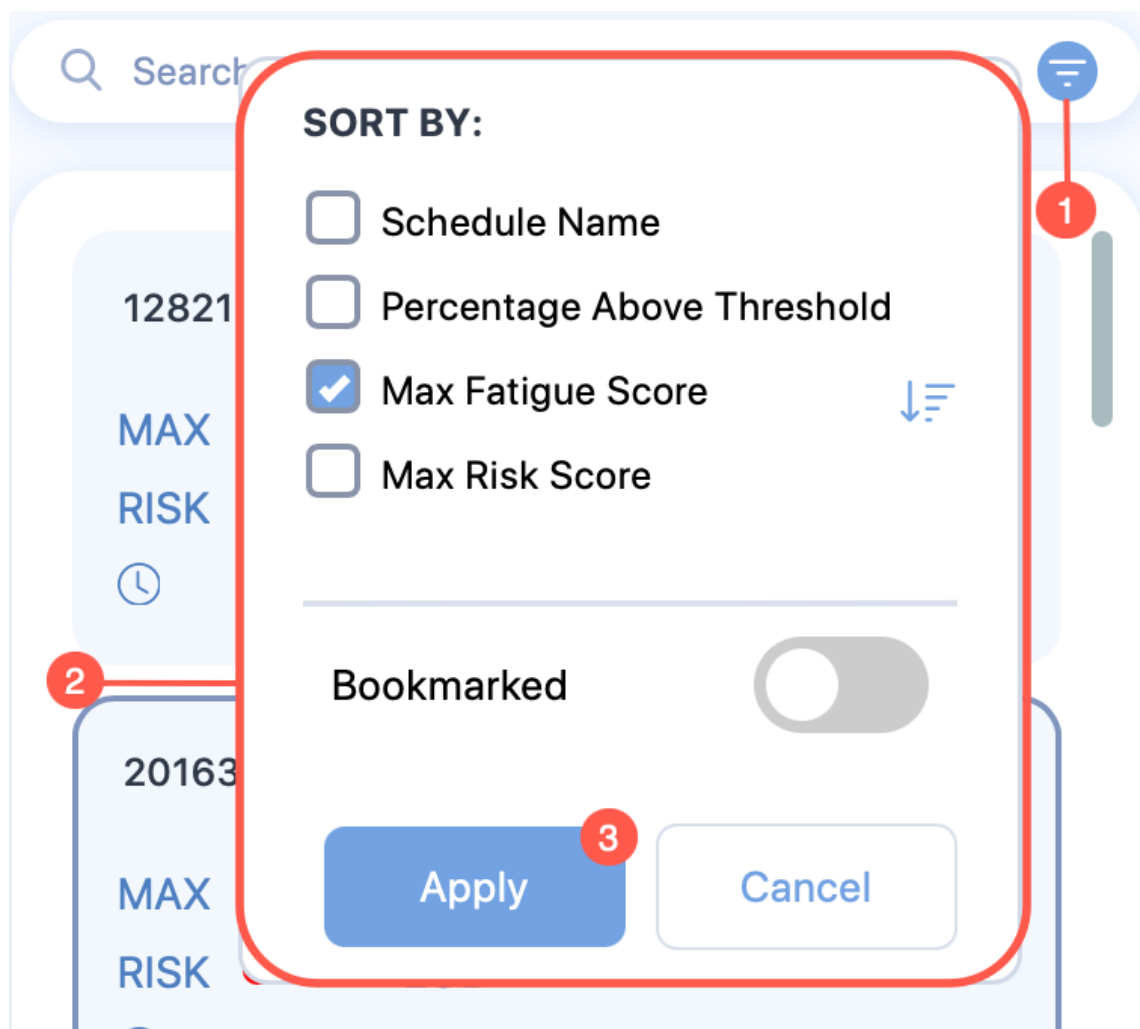
1. A green dot (●) means the fatigue score or the risk score is within the set threshold for this schedule
2. A yellow dot (●) means the fatigue score or the risk score is nearing the set threshold for this schedule
3. A red dot (●) means the fatigue score or the risk score has exceeded the set threshold for this schedule

Simple search

Type the schedule name in the Schedules screen's search bar to search for a schedule. Then, click on the card associated with the schedule to open it and view its details.

Advanced search

You can perform an advanced search on your schedule list. To perform an advanced search:



1. Click the Advanced Search icon at the end of the search bar.
2. Search options appear that allow you to make search adjustments. See the [Advanced search properties](#) below for more information on each property.
3. Click **Apply**.
4. Click on the card associated with the schedule to open it and view its details.

Scroll schedule list

You can also scroll through the list of schedules to find a schedule. Click on the card associated with the schedule to open it and view its details.

Share a schedule

You can share private and public schedules, individually. You can share a schedule with colleagues in the same organization, FRI^{PRO} licensees in different organizations, and individuals, who are outside your organization, without FRI^{PRO} license.

If you share a schedule, private or public, with someone within your organization or FRI^{PRO} licensees in different organizations, they will get a copy of the schedule, which they will own. They can't edit the original but they can edit the copy.

A recipient who is neither a licensed user of FRI^{PRO} nor a colleague, they can only view but not edit the copy of the schedule. To help you understand these restrictions, we have prepared a schedule share matrix (shown below).

Visibility			
Public	Private		
• Receives a copy of roster or schedule • Can't edit the original • Can edit the copy • Can view the copy	• Receives a copy of roster or schedule • Can't edit the original • Can edit the copy • Can view the copy	Internal	Recipient
• Receives a copy of roster or schedule • Can't edit the original • Can edit the copy • Can view the copy	• Receives a copy of roster or schedule • Can't edit the original • Can edit the copy • Can view the copy	External (with license)	
• Receives a copy of roster or schedule • Can't edit the original • Can't edit the copy • Can view the copy	• Receives a copy of roster or schedule • Can't edit the original • Can't edit the copy • Can view the copy	External (without license)	

Schedule analysis

See [Schedule](#) to learn more.

Edit a schedule

See [Schedule control bar](#) to learn how.

Delete a schedule

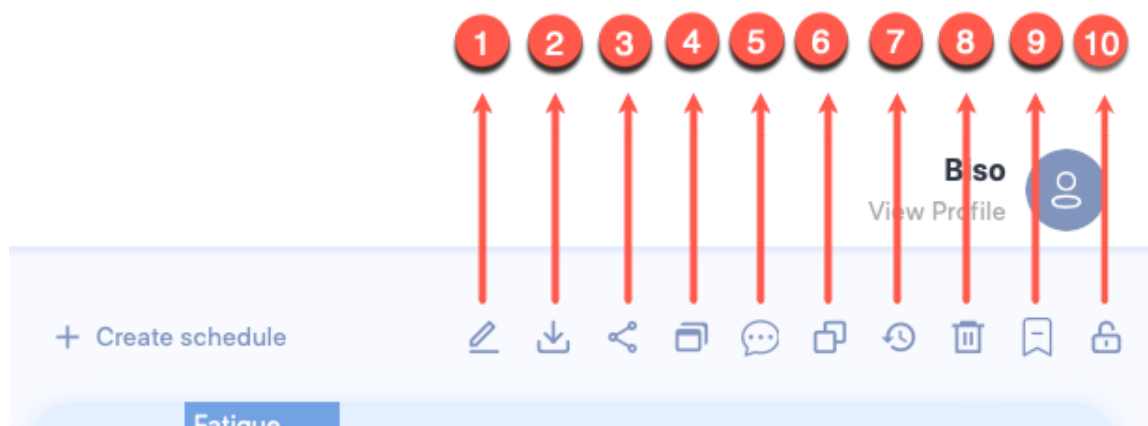
See [Schedule control bar](#) to learn how.

Access the schedule control bar

Access control

Only the user who locked a schedule can unlock the schedule, except for administrators.

The schedule control bar appears on top right of each open schedule. Like the [roster control bar](#), this control bar features a rich set of icons that control various functionalities related to the schedule.



1. The **Edit** icon lets you edit the schedule properties. See [Schedule properties](#) for a list of properties that you can edit.
2. The **Download** icon lets you download the schedule analyses. If you click on this icon, the **Download Schedule** box appears which lets you choose the format of the files that you want to download. Upon continuing, a folder containing multiple files is downloaded. These files will contain the following data.
 - Activities
 - Alertness based on Karolinska Sleepiness Scale
 - Alertness based on Samn Perelli scale
 - Alertness summary
 - Schedule data

- Sleep periods
 - Time in duty
3. The **Share** icon lets you share the schedule with people in your company. If your company administrator has enabled sharing externally for you, you can also send the schedule analyses in an email to the people outside of your company. See [Share a schedule](#) for more information.
4. The **Copy** icon lets you create a duplicate of this schedule. If you click on this icon, the **Copy Schedule** box appears. You need to change the title of the Schedule and click **Copy** to create a duplicate schedule.

**How to copy a schedule?**

5. The **Comment** icon lets you add a comment to the open schedule. If you click on this icon, the **Comment** box appears which lets you view existing comments in the schedule or add a new comment in the schedule.
6. The **History** icon lets you view a list of changes made to the schedule and undo those changes.
- Click this icon to open the **Schedule Version History** box.

Schedule Version History



Action	Type	Changed On	Changed By	
Create	Duty	24 February 13:40	support@weesholapara.com	Undo
Delete	Duty	24 February 13:39	support@weesholapara.com	Undo

- This box lists all changes made to this schedule. An **Undo** link also appears at the end of each item.
 - Click on the link to remove that change. The Schedule analysis screen refreshes and removes the change from the schedule.
7. The **Delete** icon lets you remove the schedule from the roster. If you click on this icon, you will be prompted to confirm your action. If you confirm the delete action, the schedule will be deleted from your instance and the schedule list will refresh to remove the schedule.
8. The **Bookmark** icon attaches a small bookmark icon on top of this schedule's card. You can view the icon on top of this schedule's card when you search for this schedule. Bookmarking a schedule lets you search the roster using the [Advanced search](#).

9. The **Lock** icon lets you control any new changes to this schedule. If you click on this icon, a lock will be placed disabling anyone to change the schedule. After a lock is placed, this icon will be replaced by the **Unlock** icon. If you click on the Unlock icon, the schedule can be changed.

Table of properties

Schedule properties

 Create schedule form

Property (* required)	Description
Name *	The name of the schedule. Usually the name of the staff.
Role	A label for indicating the role of the staff.
Preparation time *	The time required to prepare after waking from a main sleep.

Advanced search properties

Property controls	Property	Description
Sorting	Schedule Name	Check this box to sort the schedules by their names. You can also see descending sort  or ascending sort  icons next to the Schedule Name property. Click on these icons to toggle between ascending or descending sort.
	Percentage Above Threshold	Check this box to sort the schedules by their percentage above threshold value. You can also see descending sort  or ascending sort  icons next to the Percentage Above Threshold property. Click on these icons to toggle between ascending or descending sort.

	Max Fatigue Score	Check this box to sort the schedules by their maximum fatigue scores. It is the default sorting option. You can also see descending sort () or ascending sort () icons next to the Max Fatigue Score property. Click on these icons to toggle between ascending or descending sort.
	Max Risk Score	Check this box to sort the schedules by their maximum risk scores. You can also see descending sort () or ascending sort () icons next to the Max Risk Score property. Click on these icons to toggle between ascending or descending sort.
Schedule visibility	Bookmarked	Enable this property to only show bookmarked schedules.